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June 25, 1991

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INTERSTATE COMMISSION

Mr. Sidney L. Strickland, Jr. Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) original copies of Memorandum of Assignment of Lease Agreement dated as of May 31, 1991, a primary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The names and addresses of the parties to the enclosed document are:

Assignor: Transcisco Rail Services Company

601 California Street, Suite 1301 San Francisco, California 94108

Assignee: Chrysler Rail Transportation Corporation,

as Agent for Chrysler Financial Corporation

225 High Ridge Road

Stamford, Connecticut 06905-3032

A description of the railroad equipment covered by the enclosed document is:

> Thirty (30) 100-ton UNI-FLO Covered Hopper Cars bearing CHTT reporting marks and road numbers 200107 through 200136, both inclusive.

Also enclosed is a check in the amount of \$15 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two (2) stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006

Mr. Sidney L. Strickland, Jr. June 25, 1991 Page Two

A short summary of the enclosed primary document to appear in the Commission's Index is:

Memorandum of Assignment of Lease Agreement dated as of May 31, 1991 between Transcisco Rail Services Company, Assignor, and Chrysler Rail Transportation Corporation, as Agent for Chrysler Financial Corporation, Assignee, covering 30 100-ton UNI-FLO Covered Hopper Cars, CHTT 200107 - CHTT 200136, both inclusive.

Very truly yours,

Charles T. Kappler

CTK/bg Enclosures

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Charles T Kappler Alvord & Alvord 918 16th St. N.W. Washington, D.C. 20423

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 6/25/91 at 1:05pm , and assigned recordation number(s). 17395 & 17396

Sincerely yours,

. Strickland, Jr. Secretary

17396

JUN 25 1991 -1 05 PM

INTERSTATE COMMISSION

MEMORANDUM OF ASSIGNMENT OF LEASE AGREEMENT

BETWEEN

TRANSCISCO RAIL SERVICES COMPANY ("ASSIGNOR")
A DIVISION OF TRANSCISCO INDUSTRIES, INC.

AND

CHRYSLER RAIL TRANSPORTATION CORPORATION ("ASSIGNEE"), AS AGENT FOR CHRYSLER FINANCIAL CORPORATION ("OWNER").

Memorandum of Assignment Agreement made and entered into as of May 31, 1991 by and between Transcisco Rail Services Company, ("Assignor") a division of Transcisco Industries, Inc. and Chrysler Rail Transportation Corporation, a Delaware Corporation, ("Assignee"), as Agent for Chrysler Financial Corporation ("Owner").

This Memorandum of Assignment Agreement is intended to evidence the Assignment Agreement of May 31, 1991, assigning all Assignors title and interest in the Lease Agreement for UNI-FLO Railroad Cars dated as of March 29, 1991 (the "Lease") between Assignor and Union Pacific Railroad Company, a Delaware corporation (the "Lessee"), to Assignee.

This Memorandum is filed for the purpose of satisfying the requirements of recordation with the Interstate Commerce Commission under Section 49 of U.S.C. 11303. The Assignee is the Agent for the Owner of the railroad cars, more fully described in Annex A hereto (the "Units").

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be signed by their respective corporation officers as of the date and year first above written.

Transcisco Rail services Company

DV.

CHRYSTER RATE TRANSPORTATION CORP. as Agent for Chrysler Financial Corp.

3V :

STATE OF

COUNTY OF

On this 6th day of June, 1991, before me personally appeared John M. Dapkus, to me personally known, who being by me dully sworn, says that he is the ice President. Sales & Market of Transcisco Rail Services Company, that the foregoing instrument was ing signed on behalf of said corporation, and he acknowledged that the execution of the said instrument was his free act and deed. NOTARY PUBLIC
My commission expires:
"OFFICIAL SEAL" JOAN J. WOODS
Notary Public, State of Illinois
STATE OF CONNECTICUT My Commission Expires Feb. 15, 1995
COUNTY OF Fairfield
On this 24 day of June, 1991, before me personally appeared Philip A. Dabice, tome personally known who being
personally appeared Philip A. Dabice, tome personally known who being
by me dully sworn, says that he is the <u>Senior Transaction Manager</u> of CHRYSLER RAIL TRANSPORTATION CORPORATION that the foregoing instrument
was signed on behalf of said corporation, and he acknowledged that the
execution of the said instrument was his free act and deed.
Paula J. Balsan
NOTARY PUBLIC
My commission expires: March 31, 1995

ANNEX A TO THE MEMORANDUM OF ASSIGNMENT AGREEMENT DATED MAY 31, 1991

Thirty (30), 100-ton UNI-FLO Covered Hopper Cars carrying the Marks and numbers:

CHTT 200107 through and including CHTT 200136